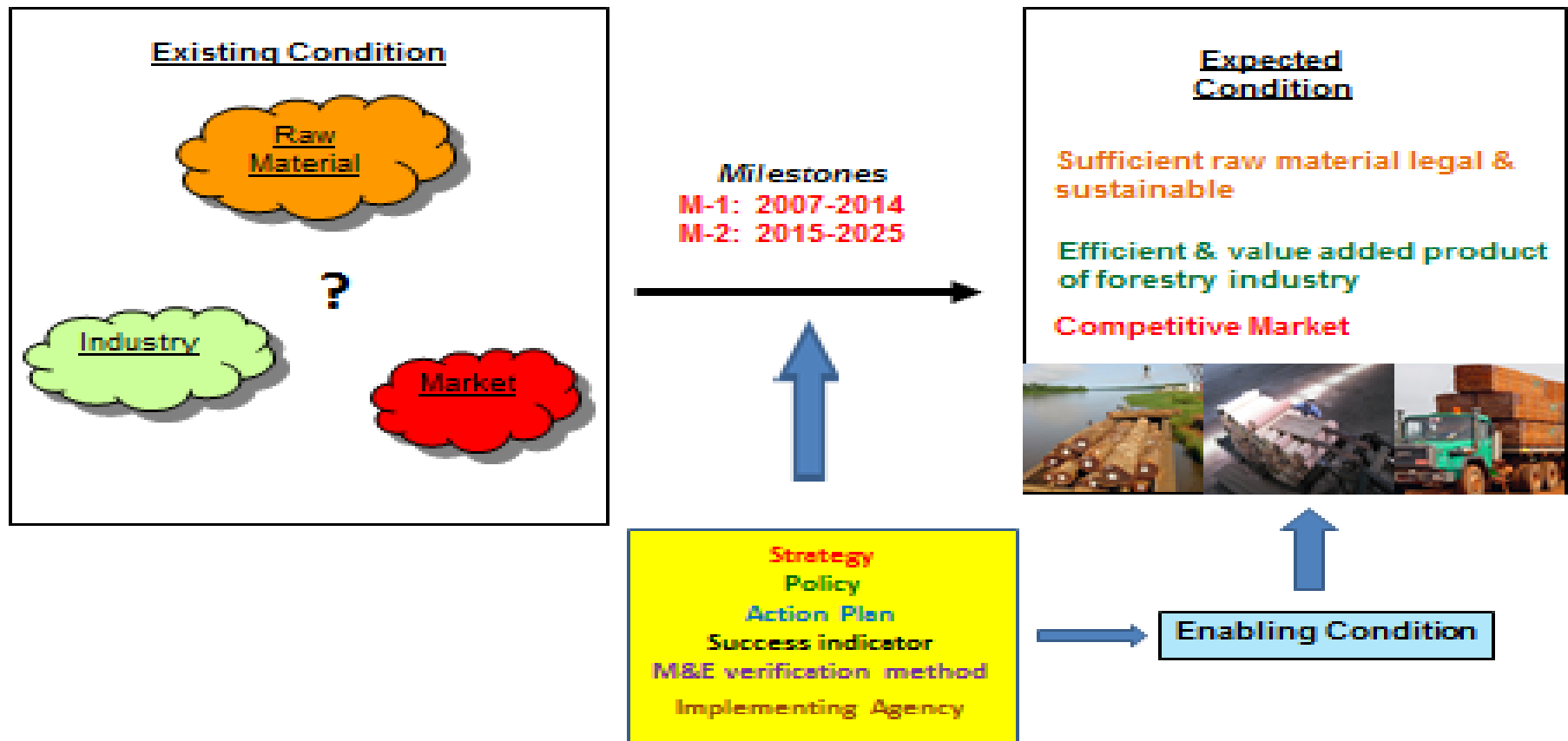


# A case study on policy framework : Revitalization of Indonesia's forest industry

## Road Map to Forestry Industry Revitalization



# A case study on policy framework : **Revitalization of Indonesia's forest industry**

## Approaches/steps:

1. Problem identification
2. Setting targets
3. Strategy formulation
4. Policy formulation
5. Recommended action plan
6. Success indicator, means of verification
7. Responsible parties (implementing agencies)

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## Major problems of forest industry:

1. **Insufficient supply of raw materials**
2. **Over capacity**
3. **Industry inefficiency**
4. **Low product competitiveness**
5. **Diminishing market share**
6. **Low added value of wood products**



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Table 1 Problems, Targets and Strategies (2007-2014)

Problem	Target	Strategy
<b>Insufficient log supply</b>	<b>Achieve a sustainable and legal supply of timber</b>	<b>Intensify forest plantation development</b>
		<b>Increase forest plantation productivity</b>
		<b>Eradicate forestry crime</b>
		<b>Develop and use alternative supply sources</b>
		<b>Optimize distribution of timber raw materials for industries</b>
		<b>Increase utilization of natural production forest</b>



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**Table 2 Strategies, Policies and Action Plans (2007-2014)**

Strategy	Policy	Recommended Action Plan
<b>Intensify forest plantation development</b>	<b>Simplify and shorten permitting processes for forest plantation development</b>	<b>Accelerate permit application process for forest plantations</b>
		<b>Affirm forest plantation permit areas throughout the duration of their concession</b>

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Table 1 Problems, Targets and Strategies (2007-2014)

<b>Recommended Action Plan</b>	<b>Success Indicator</b>	<b>M&amp;E Verification Method/Mean</b>	<b>Implementing Agencies</b>
Affirm forest plantation permit areas throughout the duration of their concession	Area gazzette ment decrees for forest plantation permit issued within a max. of 180 working days following application	Dated and numbered decree reaffirming forest plantation boundaries	Forest Planology Agency, Supreme Audit Agency, Governor, District Head, Prov. & District Forestry Office

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